

Maddin Hauser's  
**Tax Symposium**  
*29th Annual*

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**MADDIN, HAUSER, ROTH & HELLER, P.C.**  
**TWENTY-NINTH ANNUAL TAX SYMPOSIUM**  
**FEATURED SPEAKERS AND TOPICS**

<b>I. Introduction</b>	8:30 – 8:40
<b>II. <u>Does The “S” In S Corporation Stand For “SuperScary”?</u></b>	<b>Geoffrey N. Taylor</b>
<ul style="list-style-type: none"><li>• Stay Calm if Your Client Owns an Interest in an S Corporation</li><li>• Stay Current to Make Sure You Know the Rules</li><li>• Stay Safe and Start Planning!</li></ul>	8:40 – 9:00
<b>III. <u>Tax Considerations Impacting The Divorce Process</u></b>	<b>Stewart Weiner</b>
<ul style="list-style-type: none"><li>• Spousal Support: Negotiations are Different Now</li><li>• When to File Judgment of Divorce May Provide an Opportunity</li><li>• Dependents: More Valuable Than Before</li></ul>	9:00 – 9:15
<b>IV. <u>Issues With PPP Loans and Other COD Issues</u></b>	<b>Mark R. Hauser</b>
<ul style="list-style-type: none"><li>• Non-Deductibility of Expenses Paid From PPP Loan Proceeds (IRS Notice 2020-32)</li><li>• Section 108 Non-Insolvency Exceptions</li><li>• QRPBI</li></ul>	9:15 – 9:35
<b>Question and Answer</b>	9:35 – 9:45
<b>Break</b>	9:45 – 9:55
<b>V. <u>Taxes, Pandemics, Elections .... Oh My!</u></b>	<b>William E. Sigler</b>
<ul style="list-style-type: none"><li>• What You Want to Know</li><li>• What You Need to Know</li><li>• What You Don't Want to Know</li></ul>	9:55 – 10:30
<b>VI. <u>You Can't Have It – I Want It</u></b>	<b>Robert D. Kaplow</b>
<ul style="list-style-type: none"><li>• Issues in Distributing Tangible Personal Property Upon Death</li><li>• Case Studies of Typical Problems</li><li>• Suggested Solutions to Achieve Family Harmony</li></ul>	10:30 – 10:45
<b>VII. <u>Employer Tax Credits Under the Family First Coronavirus Response Act</u></b>	<b>Marc S. Wise</b>
<ul style="list-style-type: none"><li>• Federal Retention, FMLA+ and Sick Leave Credits for 2020</li><li>• IRS/DOL Requirements</li><li>• 2020 Forms W-2 and 7200 Issues</li></ul>	10:45 – 11:05
<b>Question &amp; Answer</b>	11:05 – 11:15
<b>Break</b>	11:15 – 11:25

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<b>VIII. <u>Spotting An Insolvent Client And The Accountant's Role In a Bankruptcy Case</u></b>	<b>Julie B. Teicher</b>
<ul style="list-style-type: none"><li>• Signs of Insolvency</li><li>• Accountant's Role in a Bankruptcy Case</li><li>• Potential for Conflicts</li></ul>	11:25 – 11:45
<b>IX. <u>Elder Law Pre-Planning</u></b>	
<ul style="list-style-type: none"><li>• What is Medicaid and Who Does it Help?</li><li>• When do You Need Long-Term Care Planning</li><li>• How Asset Protection Planning Can Protect You</li></ul>	11:45 – 12:05
<b>X. <u>It's Time For Another Look At Roth Ks and Roth IRAs</u></b>	<b>Charles M. Lax</b>
<ul style="list-style-type: none"><li>• Traditional K or Traditional IRA vs Roth K or Roth IRA</li><li>• Don't Forget These Differences Between Roth Ks and Roth IRAs</li><li>• Should the Outcome of the Election Impact the Roth Decision?</li></ul>	12:05 – 12:20
<b>Question &amp; Answer</b>	12:20 – 12:30